



Corporate Presentation

April 17th 2019

Confidential

Who we are - What we're doing

Who we are:

Huck Medical is a vertically integrated product engineering, development, and manufacturing company for all stages; concept thru commercialization...

What we are doing:

We are filling a growing need in an estimated 512 billion dollar global market to support medical device manufacturing, which is growing at a rate of 8% year on year, to discover, develop, manufacture and deploy innovative new products and product innovations to market....

How we do it:

We do this through product evaluation processes, engineering and product development activities, original equipment medical device manufacturing, and partnering to commercialize products to the professional clinical market(s).

“We are creating an environment with intention, capacity, and capabilities to discover, evaluate, innovate, develop, and deploy new medical device technologies to professional clinical markets - vertically and horizontally ...”

(David Nichols, President & CEO – Huck Medical Technologies)

Our capabilities include:

- *Materials and Device Engineering*
- *Product Innovation, Design, and Development*
- *OEM Manufacturing Activities*
- *Deployment of products to market through our strategic partners, and customers...*
- *Deployment of products directly to market through our channel partners and business development specialists*



Career

The early days of my career were spent developing a broad spectrum of market leading disposable urological and vascular products. The activities needed to support the development and subsequent manufacture of those products provided me with significant knowledge of the urological and vascular market space. This led to the launch of numerous catheters and devices utilized in the peripheral vascular, cardiovascular, and urological field. That experience culminated into an Executive Director/General Manager role and with that experience came the knowledge needed to lead the growth of the business. The business development activities under my direction provided for growth thru investment in equipment, new products, strategic negotiations of long term customer manufacturing supply agreements, equipping the organization with top quality staff, lean financial practices, facility expansion and positive outcomes from daily operational management.

Experience

Professional Summary

With 30 years of experience in the design, development, and manufacture of medical devices I have lead or provided support to all the business and technical activities associated with bringing a device to market and developing the processes needed to support the manufacture of various devices. New product development, vertical integration, technology transfer, product acquisitions and various other business development activities have all been an integral part of my career in the medical device industry and currently marketed products are generating in excess of \$100 million in annual sales. Experience that evolved from simple design and development activities lead up to the responsibility of managing a \$30 million, 400 hundred-person medical device manufacturing facility. The opportunity to have played a role in all stages of product development and business management has allowed me to develop an incredible depth of experience in what it takes to turn opportunities into reality. Having spent a significant amount of time in my career working in smaller start up environments has also given me exposure to all facets of business development and manufacturing responsibilities.

Medical Device Development Experience



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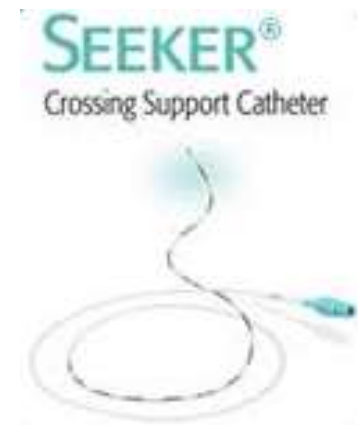
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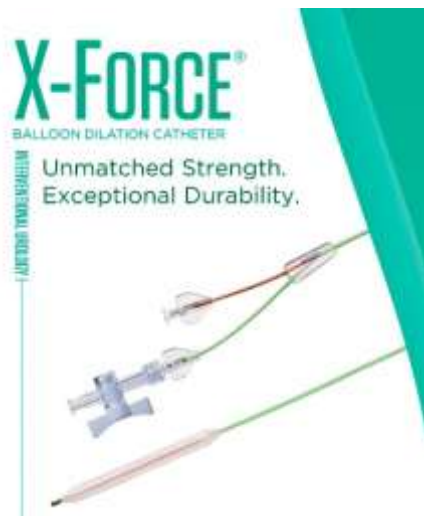


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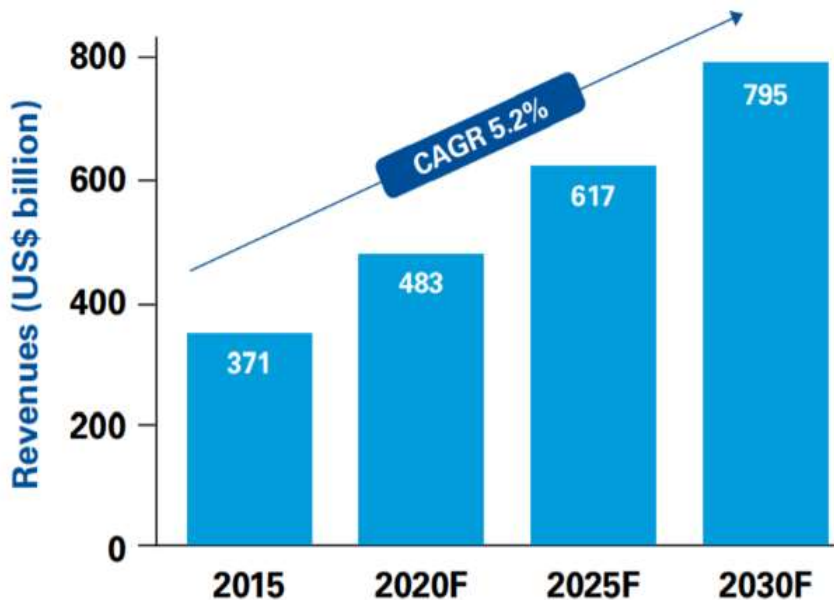
Turn to the one
with the dual
advantage

The Market & Market Segment (Where We Play)

Global Market

Global med device market is 512 billion
Growth Expectations are 5.2 to 8.0%/yr.

Global medical device sales forecast to 2030²



Market Segment(s) of HMT Focus

Cardio Vascular	\$ 33 billion	6.6% CAGR
Interventional radiology	\$ 17 billion	6.7% CAGR
Urology	\$ 44 billion	6.9% CAGR
Critical care	\$ 440 mm	7.8% CAGR
Total	\$94.4 billion	7.0% CAGR

Other segments of focus with interventional application are:

- Neurological Services – Device sales
- Respiratory Services – Device sales
- Wound care delivery – Device sales

Market Issues, HMT Value & Solutions

Question:

Invest in one Innovation at a time (vs.) Invest in an Innovation Platform Company whereby, professional expertise and proven experience is intimately involved in the design, development, and deployment of several at a time...

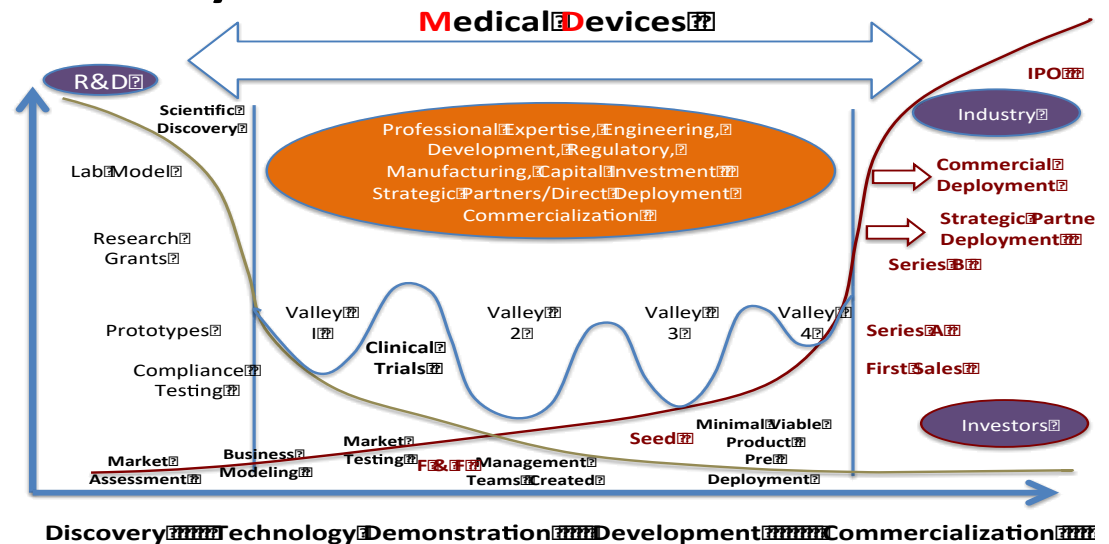
Market Issues

- 93% of all Innovation fails in the Product Developmental Process (Valley of Death)
- Inventors & Innovators don't have the expertise and or capacity to conduct many of the engineering, development and deployment activities required to bring products to a "Commercialization Ready" position and go to market....
- Large Multinational Medical Device Companies have converted to "Plug and Play" strategies...
 - Not wanting to allocate time talent and resources to research and development
 - "Too many fail"

Huck Medical Technologies

- Reduces investor risk significantly
- Increases opportunity for success by being engaged with Innovation Discovery to commercial Deployment through strategic partnerships and or Directly in to market.

Valley of Product Innovation Death



Early Stage Opportunities

Engineering:

Provide Product research, development, engineering services to early stage and mature medical device product and manufacturing business entities

Product Development:

Pursue strategic OEM development and supply opportunities with new and established medical device companies.

Original Equipment Manufacturing:

Engage in OEM component assembly and packaging.

A Platform for Innovations :

Create a platform business for mechanized new device opportunities to be discovered, developed, and deployed to the market.

Business Development:

Discovery of New Innovations / OEM / Robust Strategic partnering In-Market & in - Channel

Leadership team

Team members possess 150+ years experience in our business



David L. Nichols - President

30 Years of experience in various positions from engineering and development of market leading device technology to the overall Executive Directorships responsible for heading up the business development and daily management of a company with 400 employees.



Todd Whitson – Business Development

36 Years of health care products, sales marketing, business development and corporate team management – U.S. and O.U.S. channels and market(s); In-country channel and distributions, partnerships; Integrated healthcare Network and major medical center product conversions; National and corporate accounts experience; Capital funding and formulation; M&A Joint.



Stacey Woodard - Accounting

18 Years of experience in leading the Financial and HR responsibilities of small and large corporations.



William D. Douglas -Quality/Regulatory

33 Years of medical device experience in numerous capacities critical to the support growth of medical device clinical and manufacturing related activities.



Doug Crow - Technical Design & Develop

25 years of experience in design and development activities for process and product development behind new innovative device and process technology.

HMT Business Expansion – Use of Funds

- HMT
 - Initial funding round for 1.5mil to 5.0 million:
 - Facilities capital equipment and infrastructures expansion
 - Operating capital & venture initiatives projects
 - Internal investment such as intellectual property and new product technologies
- In order to take on new customer opportunities, accelerate growth, and scale the business, HMT is seeking capital investment, specific to necessary capital equipment, facilities expansion, improved infrastructure, and the acquisition of technical and professional human resources.
- We are looking for a capital “partner” who understands our Medical Device market, desires to engage in the early stages of strategic business growth, enjoys the benefits of seeing the positive impact on our strategic partners and improving the lives of our internal and external customers.

Summary

Huck Medical Technologies is creating a state of the art facility to provide product engineering, development, and manufacturing services within the Cardiovascular, Interventional and Urological space.



Huck's business vision is to strategically position itself within these high growth markets growing at 8% per year, year on year... under the protection of some of the biggest and strongest medical device companies in health care.



Huck has secured facilities in a significantly competitive low cost location, with highly competitive low cost work pool, and local government and economic development support, giving them a significant competitive edge.

The Huck opportunity is a rare opportunity for investors to realize exponential growth with protections of a diversified portfolio of projects, product development, and manufacturing of leading industry companies "big brother" utilizing Huck medical expertise, facilities, and services to bring innovative new products to market, minimizing investor risk.

Featured Projects Currently include:

